

## Timely Disclosure

Name of Listed Company: Phnom Penh Water Supply Authority


Code of Listed Company: KH1000010004

Date and Time of Sending: *November 25<sup>th</sup>, 2020* at *16:40*

### **Events Related to Shareholder Equity, Capital Stock, or Debt (form B.4)**

▼ Decision on Increase in Long-term Borrowings	
1. Amount of Borrowings	USD101,400,000
2. Interest Rate	PPWSA shall pay interest to Ministry of Economy and Finance (MEF) at the Fixed Reference Rate (0.48% p.a) increased or decreased by any fluctuation of the Index Rate for the period from the Signing Date (24 <sup>th</sup> December 2019) until the relevant Rate Setting Date plus 0.35%.
3. Term of Borrowings	20 years, including a grace period of 7 years, starting from the signing date of the Credit Facility Agreement between Ministry of Economy and Finance (MEF) and Agence Française de Développement (AFD) dated 24 <sup>th</sup> December 2019.
4. Date of Disbursement	14 November 2020
5. Maturity Date	15 November 2039
6. Name of Creditor	Ministry of Economy and Finance (MEF)
7. Debt-to-Equity Ratio (%)	42.74%
8. Total Debt-to-Equity Ratio (%)	85.33%
9. Shareholder Equity	▼ ≥ 30 Billion KHR
10. Description	MEF and PPWSA entered into Subsidiary Credit Agreement for debt financing, amounting to the total credit of USD 101,400,000 funded by Agence Française de Développement (AFD). The borrowing is denominated in US Dollar.
11. Reason	<p>The Project of Bakheng Water Supply (Phase 2) will contribute to the extension of water supply service in Greater Phnom Penh.</p> <p>The project will include three components:</p> <ol style="list-style-type: none"> <li>1. Construction of the Bakheng Water Production Facility (phase 2) brings its capacity from 195,000 m<sup>3</sup>/day to 390,000 m<sup>3</sup>/day.</li> <li>2. Extension of the water supply network according to the Water Supply Master Plan 2016-2030.</li> <li>3. Engineering and support to water supply service management.</li> </ol>

Attach with relevant resolution

Signature and Name of  
Responsible Disclosure Officer 

  
**ROS KIM LEANG**