

Timely Disclosure

Name of Listed Company: Phnom Penh Water Supply Authority

Code of Listed Company: KH1000010004

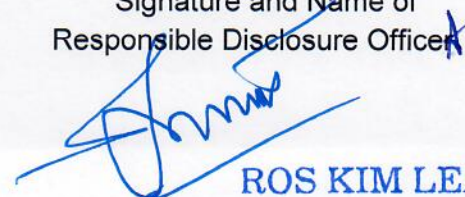
Date and Time of Sending: November 19th, 2019, 15:14 PM

Events Related to Shareholder Equity, Capital Stock, or Debt (form B.4)

▼ Decision on Increase in Long-term Borrowings	
1. Amount of Borrowings	USD100,000,000
2. Interest Rate	PPWSA shall pay interest to Ministry of Economy and Finance (MEF) at the Fixed or Floating Rate as charged by European Investment Bank (EIB) to MEF plus 0.35% per annum.
3. Term of Borrowings	25 years from the Scheduled Disbursement Date.
4. Date of Disbursement	07 November 2019
5. Maturity Date	The Last Repayment Date shall be a Payment Date falling not earlier than 4 years and not later than 25 years from the Scheduled Disbursement Date. PPWSA shall repay principal in equal semi-annual installments on 15 June and 15 December.
6. Name of Creditor	Ministry of Economy and Finance (MEF)
7. Debt-to-Equity Ratio (%)	44.20%
8. Total Debt-to-Equity Ratio (%)	63.25%
9. Shareholder Equity	▼ ≥ 30 Billion KHR
10. Description	MEF and PPWSA entered into agreement on the on-lending agreement to finance the debt to PPWSA, amounting to USD 100,000,000 that MEF received this debt financing from EIB.
11. Reason	<p>The purpose of this debt financing is to carry out the Bakheng Water Supply Project (Stage 1), aiming to supply water to approximately 2.5 million people and it is expected to rise to 2.9 million by 2035, mostly in the ever-expanding outskirts of the city. The Bakheng Water Supply Project (Stage 1) is part of PPWSA's Third Master Plan (2016-2030), and aims at keeping pace with the increase in demand for urban water supply through an additional production capacity of 390,000m³/day.</p> <p>The Bakheng Water Supply Project (Phase 1) consists of:</p> <ul style="list-style-type: none"> - Raw water intake - Transmission main - Water treatment plant Stage 1 (195,000m³/day) - Treated water transmission main - Crossing of the Tole Sap river - Strengthening the distribution networks within Phnom Penh and technical assistance.

Attach with relevant resolution

Signature and Name of
Responsible Disclosure Officer


ROS KIM LEANG